



**Tbilisi, 8<sup>th</sup> May 2015**

*To the Attention of the Shareholders JSC Caucasus Energy and Infrastructure*

The Annual General Meeting (AGM) of shareholders of JSC Caucasus Energy and Infrastructure (CEI) will be held on 28<sup>th</sup> May 2015, at 11.00 at Liberty Tower, 9<sup>th</sup> Floor, 74 Chavchavadze Avenue.

The agenda of the meeting is as follows:

1. Approve the consolidated audited results for the fiscal year 2014;
2. Approve the Auditor for the fiscal year 2015;
3. Approve amendment of the Board;
4. Approve change of address;
5. Any other issues.

Shareholders can receive detailed information regarding the issues on the AGM agenda from the Supervisory Board or the company management. The shareholders may request further clarifications regarding any item on the agenda from the management and the Supervisory Board during the meeting (orally) or in a written form. Shareholders will get a response to any written requests submitted to the management or Supervisory Board before 18<sup>th</sup> May 2015 or the applicable item will be added to the agenda.

The shareholders (or their representatives) holding the ordinary shares of the company as of 17<sup>th</sup> April 2015 (the record date) at 18:00 in the public registrar, operated by the share registrar JSC Kavkasreestri are invited to participate in the Annual General Meeting of Shareholders, scheduled on 28<sup>th</sup> May 2015. The rights of the shareholders to participate in the meeting may be checked from 18<sup>th</sup> May 2015 until 27<sup>th</sup> May 2015 with the share registrar of JSC Caucasus Energy and Infrastructure – JSC Kavkasreestri, at 74a Chavchavadze Avenue, Tbilisi, Georgia.