



JSC Caucasus Energy & Infrastructure

Tbilisi, 6th May 2016

To the Attention of the Shareholders JSC Caucasus Energy and Infrastructure

The Annual General Meeting (AGM) of shareholders of JSC Caucasus Energy and Infrastructure (CEI) will be held on 31st May 2016, at 11:00 AM at Radissonblu Iveria Hotel, meeting room #2, 1 Rose Revolution Square, Tbilisi.

The agenda of the meeting is as follows:

1. Approve the consolidated audited results for the fiscal year 2015;
2. Approve the Auditor for the fiscal year 2016;
3. Any other issues.

Shareholders can receive detailed information regarding the issues on the AGM agenda from the Supervisory Board or the company management. The shareholders may request further clarifications regarding any item on the agenda from the management and the Supervisory Board during the meeting (orally) or in a written form. Shareholders will get a response to any written requests submitted to the management or Supervisory Board before 21st May 2016 or the applicable item will be added to the agenda.

The shareholders (or their representatives) holding the ordinary shares of the company as of 27th April 2016 (the record date) at 18:00 in the public registrar, operated by the share registrar JSC Kavkasreestri are invited to participate in the Annual General Meeting of Shareholders, scheduled on 31st May 2016. The rights of the shareholders to participate in the meeting may be checked from 21st May 2016 until 30th May 2016 with the share registrar of JSC Caucasus Energy and Infrastructure – JSC Kavkasreestri, at 74a Chavchavadze Avenue, Tbilisi, Georgia.